

<b>YEAR</b>	2003-04	<b>LEA</b>	waltham Forest	<b>LEA No.</b>	320	<b>E-Mail Address:</b>	george.gati@e
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**Primary AND Secondary SCHOOLS**

**PUPIL-LED FUNDING (1)**

**PUPIL COUNT ARRANGEMENTS (2)**  
 PLASC counts with the addition of the anticipated 4+ pupils from the headteachers' waiting list. Adjustments are made in the current year if the actual figures differ from the budget rolls.

Band, Range or Level (3)	Unit Value (4) £	Total allocated (5) through factor	% of Primary & Secondary budgets (6)	Cross ref. To 2003 Regulation (7)
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**PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES(8))**

Nursery 3 year olds		
Nursery 4 year olds	1543	2,799.41

Primary:	4,319,487	8.0%	Reg. 11.b
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**Method, and worked example(s) where appropriate:**  
 Nurseries are funded on the number of places instead of pupil nos. The places are agreed in advance ,

**KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (9)**

Class-based	n/a	Primary:	n/a	
Ghost funding	n/a		n/a	

**Method, and worked example(s) where appropriate:**

**KS1 & 2 APRIL TO AUGUST CLASS SIZE FUNDING (10)**

Key Stage 1 & 2: April to August Class Size Funding	39,417.00	39,417	0.07%
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**Method, and worked example(s) where appropriate:**

**AGE-WEIGHTED FUNDING (11) Weighting Ratios (11a)**

Key Stage	School Year	Age group (pupils' ages as at 31 <sup>st</sup> August 2002)	Weighting Ratio	Value	Primary	%	Reg	Pupil numbers (11b)
1	Reception	4	1	1,789.84				2893
	1	5	1	1,789.84				2786
	2	6	1	1,789.84				2771
2	3	7	1.01	1,810.58				2753
	4	8	1.01	1,810.58				2795
	5	9	1.01	1,810.58				2895
3	6	10	1.01	1,810.58				2837
	7	11	1.36	2,498.49				2682
	8	12	1.36	2,498.49	Primary:			2721
4	9	13	1.45	2,589.20	35,547,492	65.84%	Reg 8.5	2761
	10	14	1.45	2,589.20	Secondary:			2651
4	11	15	1.45	2,589.20	33,943,687	73.99%	Reg 8.5	2484

Pupils educated additionally at colleges of F.E.	n/a	n/a		
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**Method, and worked example(s) where appropriate:**

**LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (12)**

Gross funding	2,190,310	
Deductions	308,715	
Net Funding	1,881,595	4.10%
Secondary:		

**Method, and worked example(s) where appropriate:**  
 Funding was received from Learning and Skills Council. A proportion of the site specific and school specific factors which were not pupil driven were deducted from the LSC allocation.

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**FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (13)**

"Top-up"				
Re-takes	n/a	n/a		

Secondary:  
n/a

Method, and worked example(s) where appropriate:

**OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (14)**

n/a	n/a	Primary: n/a		
		Secondary: n/a		

Method, and worked example(s) where appropriate:

**OTHER PUPIL-LED FACTORS (15)**

Primary		Secondary			
Repair & Maintenance	21273	59.90			
Ground Maintenance	21273	3.22	Primary:		
Social Deprivation	7186	103.80	2,088,754	3.87%	Reg 26(1)d & I, Reg 14.3
Secondary					
Repair & Maintenance	13299	59.90			
Ground Maintenance	13299	3.22	Secondary:		
Social Deprivation	5102	187.94	1,798,368	3.92%	Reg 26(1)d & I, Reg 14.3

Method, and worked example(s) where appropriate:  
Repairs and Maintenance & Ground Maintenance  
50% of the of the above costs are located to schools on pupil nos.  
Social deprivation: This consists Free School Meals and Ethnic Minority (under) Achievement. Average of two years Free School Meals data and Prior Attainment data for the Key stages were used.

**SEN - PUPILS WITH STATEMENTS (16)**

Primary		Secondary			
	122	3,198.75			
	99	4,688.81			
	56	6,211.21			
	32	8,040.56	Primary:		
	1	11,777.16	1,471,342	2.73%	Reg. 26 g.
Secondary					
	207	3,593.36			
	96	4,896.96			
	24	5,840.00	Secondary:		
	13	9,833.04	1,481,935	3.23%	Reg. 26 g.

Method, and worked example(s) where appropriate:  
Pupils with statements are funded with an additional weighted allocation based on their level of need as determined by the LEA's resource ladder.

Method, and worked example(s) where appropriate: - Where more than one method is used to allocate funding, a full explanation of the methodology must be shown for each.

**SEN - PUPILS WITHOUT STATEMENTS (Pupil-Led) (17)**

Primary		Secondary			
Action plus	1608	207.96			
Mobility	1720	194.42			
Prior Attainment	2564	391.26	Primary:		
			1,671,979	3.10%	Schd.1 Reg14.30
Secondary					
Action plus	965	198.66			
Mobility	622	308.20			
Prior Attainment	1791	321.11	Secondary:		
			958,516	2.09%	Schd.1 Reg14.30

Band, Range or Level (3)	Unit Value (4) £	Total allocated (5) through factor	% of Primary & Secondary budgets (6)	Cross ref. To 2003 Regulation (7)
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Method, and worked example(s) where appropriate:  
 Pupils without statements are funded through three elements.  
 Mobility: 20%, Action Plus 20% and Prior Attainment 60%

**SEN - PLACE-LED FUNDING TREATED AS PUPIL-LED (18)**

Primary

n/a	n/a	Primary:		
n/a	n/a			
n/a	n/a			
n/a	n/a			

Secondary

n/a	n/a	Secondary:		
n/a	n/a			
n/a	n/a			
n/a	n/a			

Method, and worked example(s) where appropriate:

Total % of Primary and Secondary pupil-led funding **85.31%**

**NON PUPIL-LED FUNDING (19)**

**SOCIAL DEPRIVATION FACTORS (20)**

Primary

n/a	n/a	Primary:		

Secondary

n/a	n/a	Secondary:		

Method, and worked example(s) where appropriate:

**SEN - NON-STATEMENTED (non pupil-led) EDUCATIONAL NEEDS (21)**

Primary

n/a	n/a	Primary:		

Secondary

n/a	n/a	Secondary:		

Method, and worked example(s) where appropriate:

**SITE SPECIFIC FORMULA FACTORS (22)**

Primary

Rates	-	990,820.00	Primary:	2,142,628	3.97%	Schd.1 Reg 14 6.8
Split site	-	39,295.00				
Ground Maintenance	126614	0.44				
Other premisses cost	126614	8.34				

Secondary

Rates		839,221.00	Secondary:	2,117,909	4.6%	Schd.1 Reg 14 6.8
Split site		178,618.00				
Ground Maintenance	125198	0.44				
Other premisses cost	125198	8.34				

Band, Range or Level (3)	Unit Value (4) £	Total allocated (5) through factor	% of Primary & Secondary budgets (6)	Cross ref. To 2003 Regulation (7)
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Method, and worked example(s) where appropriate:

- Schools receive an estimate based on previous year's rates bill.
- Schools operating on two or more sites apart, receive an allowance depending on the sector and schools also receive an allocation for lease/rent on mobile site.
- Schools receive 50% of their Ground Maintenance allocation on £.44 per Sq. Metre.
- Schools receive allocation of £8.34 per Sq. Metre to cover Cleaning, Fuel and Caretaking.

**SCHOOL SPECIFIC FORMULA FACTORS (23)**

Primary

Management cost	64	59,259	
V/A and Foundation Schools Admissions	2336	6.36	
Transport		147,993	
Emotional Behavioural Difficulties		113,250	
Small School Protection	145	1,236	
Budget Support Grant		237,928	
Free School Meals		1,925,204	
			Primary:
			6,470,289

11.98%  
Shed 1 reg, 14.4.11.22.23.

Secondary

Management cost	17	103,000	
V/A and Foundation Schools Admissions	3134	6	
Transport		12,845	
Emotional Behavioural Difficulties	-	-	
Small School Protection	968	515	
Budget Support Grant	-	-	
Free School Meals		981,483	
			Secondary:
			3,579,380

7.80%  
Shed 1 reg, 14.4.11.22.23.

Method, and worked example(s) where appropriate:

Management cost: All primary schools are allocated £59,259 and secondary schools £103,000. An extra £59,259 was allocated to a school that was amalgamated.

Voluntary Aided and Foundation School Admissions: An amount of £6.36 per pupil is allocated to schools that make their own admissions.

Transport: Primary schools whose pupils have to travel significant distance to sports facilities receive an allocation of £29.02 for ages nine and ten and for secondary schools £20.45 per pupil.

Emotional Behavioural Difficulties: Two schools receive allocations for children with Emotional Behavioural Difficulties.

Small Schools Protection: Infant schools with pupil numbers below 180 and primary schools with pupil numbers below 210 get additional funding of £1236 to reach the 180 and 210 margin. Secondary schools get £515 per pupil.

Budget Support Grant: Primary schools with more than 35% free school meals of KS2 pupils receive funding based on their free school meals eligibility percentage.

Free School Meals: 85% of the budgets delegated on free school meals eligibility and 15% on flat cash base.

**BUDGET ADJUSTMENTS (24)**

**PRIOR YEAR ADJUSTMENTS (25)**

Primary:	
n/a	
Secondary:	
n/a	

Method, and worked example(s) where appropriate:



	Band, Range or Level (3 )	Unit Value (4) £	Total allocated (5) through factor	% of Primary & Secondary budgets (6)	Cross ref. To 2003 Regulation (7)
Method, and worked example(s) where appropriate: Funds are allocated to special schools on the number of places. The places are funded with an additional weighted allocation based on the level of need. Secondary places attract an extra £1000 per secondary place.					

**PUPIL-LED FUNDING (33)**

n/a	n/a	Special	
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Method, and worked example(s) where appropriate:					
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**SOCIAL DEPRIVATION FACTORS (34)**

n/a	100,000	Special	
		100,000	

Method, and worked example(s) where appropriate: Schools are allocated funds depending on no. of Ethnic Minority pupils.					
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**SITE SPECIFIC FORMULA FACTORS (35)**

Premises		674,136.00	
			Special
			674137

Method, and worked example(s) where appropriate: 50% of the budget is allocated on the number of pupils and 50% on the floor area of the school.					
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**SCHOOL SPECIFIC FORMULA FACTORS (36)**

School Size Protection		213,798	
Home and Hospital Tuition		244,000	
Management Cost	6	59,259	
School Meals		139,367	Special
Peripatetic units		600,142	
Residential Units	1	196,730	1749583

Method, and worked example(s) where appropriate: Schools with places less than 35 are allocated extra funds to increase place nos. to 35 One school receives an allocation to run its home & hospital attached to the school. All schools receive an amount of £59,259 for the administration of the school. Free School Meals.: 85% of the budget delegated on the basis of free school meals eligibility and 15% on flat cash base. Peripatetic Unit: Schools receive funding for peripatetic support services delegated to them. This is based on the number of teachers in each team plus support.					
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**BUDGET ADJUSTMENTS (37) e.g. prior year adjustments**

Special	
n/a	

	Band, Range or Level (3 )	Unit Value (4) £	Total allocated (5) through factor	% of Primary & Secondary budgets (6)	Cross ref. To 2003 Regulation (7)
Method, and worked example(s) where appropriate:					
TRANSITIONAL PROVISION (38) i.e. as defined under Schedule 2 of the 2003 Regulations not "Transitional Protection for schools which were Grant Maintained" - which should be entered at (39) below					
	n/a	n/a	Special n/a		
Method, and worked example(s) where appropriate:					
TRANSITIONAL FUNDING TO ex-GM SCHOOLS (39)					
			Special n/a		
Method, and worked example(s) where appropriate:					
UNALLOCATED RESERVE (SPECIAL SCHOOLS) (40)					
			Special 83,920		
Method, and worked example(s) where appropriate:					
TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (41)					
			Special 11,417,463		
TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (42)					
			All Schools 111288986		