

TABLE 4: FUNDING PERIOD 2 2007-08

S52 EDUCATION BUDGET STATEMENT

Table 4: Funding Factors

Year	2007-08	Local Authority Name	Waltham Forest	LEA No	320	Email Address	Lorna.dixon@edu.lbwf.gov.uk
Contact	Lorna Dixon	Tel.	020 8496 5695	Version No.	3	Completion Date	23/03/2007

Nursery, Primary and Secondary Schools (1)

PUPIL COUNT ARRANGEMENTS (2)

Supply Method of pupil count, count dates and worked example(s) where appropriate:

<u>Band, Range or Level (3)</u>	<u>Unit Value (4) £</u>	<u>Total allocated through factor (5)</u>	<u>% of Nursery, Primary & Secondary budgets (6)</u>
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PRE-SCHOOL PLACE-LED FUNDING TREATED AS PUPIL-LED (NURSERY CLASSES) (7)

Nursery 3 year olds		
Nursery 4 year olds	210	

Nursery:	676,412	
Primary:	0	

Method and worked example(s) where appropriate:
Nursery Schools are funded on places

KS 1 ALTERNATIVE FUNDING ROUTES FROM 1/9/03 (i.e. not by AWPU) (8)

Class-based		Nursery:	0	
Class-based		Primary:	0	
Ghost funding		Nursery:	0	
Ghost funding		Primary:	0	

Method and worked example(s) where appropriate:

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AGE-WEIGHTED FUNDING (9)	Weighting Ratios (10)
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Key Stage	School Year	Age group (pupils' ages as at 31 st August 2007)
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Pupil numbers (10a)

-	Nursery		1.42	3228.70			1,387.83
-	Reception	4	1.15	2614.82			2,813.00
1	1	5	1.00	2269.22			2,783.00
	2	6	1.00	2269.22			2,813.00
	3	7	1.02	2310.30			2,728.00
2	4	8	1.02	2310.30			2,731.00
	5	9	1.02	2310.30			2,766.00
	6	10	1.02	2310.30			2,696.00
	7	11	1.35	3123.04			2,436.00
3	8	12	1.35	3123.04	Primary:		2,556.00
	9	13	1.35	3123.04	49,594,576.54		2,562.00
4	10	14	1.03	3219.58	Secondary:		2,517.00
	11	15	1.03	3219.58	39,547,701.28		2,439.00

Difference in funding pupils educated additionally at colleges of F.E. 0.00

Method and worked example(s) where appropriate:
These are from Jan 06 PLASC returns multiplied with the relevant AWPU rate for each age group.

LSC GRANT ALLOCATION FUNDING SIXTH FORM PUPILS (11)
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FTE Pupils (LSC Funded)	3	0	
		Secondary:	
		3,612,509	

Method and worked example(s) where appropriate:
Allocations are made from the Learning and Skills Council to schools who have pupils attending 6th Form

FUNDING OF SIXTH FORM PUPILS FROM LEA FUNDS (12)

"Top-up"		0	
Re-takes		0	
		Secondary:	
		0	

Method and worked example(s) where appropriate:

OTHER PLACE-LED FUNDING TREATED AS PUPIL-LED such as in boarding units and hostels (13)

		Nursery:	
		15,203	
		Primary:	
		1,407,097	
		Secondary:	
		1,784,951	

Method and worked example(s) where appropriate:
 Teachers Grant funded through AWPU

SEN - pupils with or without statements (pupil-led) (14)

SEN - pupils with or without statements (pupil-led) Named Pupil Individually Assigned Resources (14a)

Nursery				
		12,524	Nursery:	
			12,524	
Primary				
		1,847,602	Primary:	
			1,847,602	
Secondary				
		1,897,986	Secondary:	
			1,897,986	

SEN - pupils with or without statements (pupil-led) Other (14b)

Nursery				
Aen				
Additional			Nursery:	
			103,182	
Primary				
Mobility		693,665		
Aen - Action Plus		693,665		
Value Added		412,155		
Prior		1,931,796	Primary:	

Additional		292,336	4,023,616	
Secondary				
Mobility		333,814		
Aen - Action Plus		356,396		
Value Added		232,788		
Prior		1,521,960	Secondary:	
Additional		106,967	2,551,926	

Method and worked example(s) where appropriate:

Pupils with statements:
 Funding is based on the level of needs as determined by the LEA's resource ladder. The resource ladder is from B to G. 3 Secondary Schools received an additional lump sum which has also been included.

Pupils without statements are funded through four elements.
Mobility: this funding is based on the movement of pupils between schools. The level of mobility is used to apportion the amount of money available.
School Action Plus: funding is allocated based on the number of pupils who the school have identified as receiving additional support and are not the subject of an SEN assessment.
Value Added: Only schools that are achieving above the LEA average for value added receive a funding.
Prior Attainment: This is determined by the proportion of under achieving pupil in the school compared to the total for all schools the relevant Key Stage.
Additional Funding has also been given to schools for Personalised Learning

[SEN - Pupils with or without statement \(place-led treated as pupil-led\) \(15\)](#)

[SEN - pupils with or without statements \(place-led treated as pupil-led\) Named Pupil Individually Assigned Resources \(15a\)](#)

Nursery			Nursery:	
			0	
Primary			Primary:	
			0	
Secondary			Secondary:	
			0	

[SEN - pupils with or without statements \(place-led treated as pupil-led\) Other \(15b\)](#)

Nursery		
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Primary			Nursery:	
			0	
Secondary			Primary:	
			0	
			Secondary:	
			0	

Method and worked example(s) where appropriate:

SOCIAL DEPRIVATION FACTORS (16)

Nursery			Nursery:	
			0	
Primary		459,765	Primary:	1,143,936
	Index of multiple	684,171		
	Ethnic Minority			
Secondary		555,226	Secondary:	1,530,183
	Index of multiple	974,957		
	Ethnic Minority			

Method and worked example(s) where appropriate:
Social Deprivation is allocated through Ethnic Minority under achieving statistics (not White Br
 Index of Multiple Deprivation (IMD)

SEN - NON-STATEMENTED (non pupil-led) SPECIAL EDUCATIONAL NEEDS (17)

Nursery			Nursery:	
			0	
Primary			Primary:	0
Secondary			Secondary:	0

Method and worked example(s) where appropriate:

SITE SPECIFIC FORMULA FACTORS (18)

Nursery				
Premises(area)			9,608	
Rates			25,736	
Ground			5,167	
Split Site			0	
				Nursery:
				40,511
Primary				
Premises(area)			1,198,930	
Rates			1,402,729	
Ground			145,376	
Split Site			52,370	
				Primary:
				2,799,405
Secondary				
Premises(area)			1,109,535	
Rates			1,224,587	
Ground			106,937	
Split Site			201,259	
				Secondary:
				2,642,317

Method and worked example(s) where appropriate:

Premises:
50% is based on for Primary a Rate 9.13 and for Secondary 9.00 which is multiplied by schools floor area

Rates: This is actual rate bill received by the schools for 2005-06 inflated by relevant inflation rates. Schools receive an allocation based on previous years, bill

Grounds Maintenance: This depends on the ground maintenance contract.

Split Site: Schools with Split Site are allocated extra funds i.e. Primary 1% of their budget share and 1.75% for Secondary schools.

SCHOOL SPECIFIC FORMULA FACTORS (19)

Nursery				
Management			277,547	
School Size Protection			48,241	
Free School			21,806	
Premises			13,199	
				Nursery:
				360,794

Primary			
Management		4,005,265	
School Size Protection		424,493	
Transport		0	
VA and foundation school		14,326	
Emotional Behavioural Difficulties		0	
Nursery Lump sum		468,240	
PFI		1,227,300	
Additional		121,891	
Free School		2,257,124	
Premises		1,476,490	Primary:
			9,995,128
Secondary			
Management		1,892,940	
School Size Protection		823,910	
Transport		197,997	
VA and foundation school		22,983	
Emotional Behavioural Difficulties		0	
Nursery Lump sum		0	
PFI		872,700	
Additional		467,324	
Free School		1,024,721	Secondary:
Premises		928,815	6,231,390

Method and worked example(s) where appropriate:

Management Costs: A lump sum of £69,056 for Primary schools and £118,309 for Secondary Schools

Size Protection: Infant schools who have pupil numbers below 180 and Primary and Junior schools

with less than 210 pupils received additional funding to support their overhead costs.

For secondary the minimum pupil number is 150 for each age group.

Rates used are £1,903 per "ghost pupil" for Primary and £572 for secondary

Transport: Secondary schools that use facilities outside schools premises receive a proportion from the money allocated, calculated on the AWPU

Voluntary Aided and Foundation Schools: receive funding for handling their admission as a proportion of their AWPU

Emotional Behavioural Difficulties: One school receives an allocation for children with Emotional Behavioural Difficulties

Nursery Lump Sum: Schools with nurseries receive £10,785 as a lump sum.

PFI

Additional Funding: The secondary schools received funding due to amalgamation and new school site.

School Meals: The total School Meals budget is made up of Fuel and Clerical, Free School Meals and Support Services.

Every school receives allocation for Fuel and Clerical but there is an adjustment between schools to take into account the cost of transportation between schools. The funds for the Free School meals budget and Support Services is allocated 15% on the number of schools and 85% on free school meals statistics.

Premises: 50% of the Premises budget is based on pupil numbers.

BUDGET ADJUSTMENTS (20)

TRANSITIONAL PROVISION (21)

Nursery:
935
Primary:
13,026
Secondary:
(11,306)

Method and worked example(s) where appropriate:

ABATEMENT OF Secondary (11-16) FUNDING arising from operation of the LEA's formula (22)

Secondary:
0

Method and worked example(s) where appropriate:

MINIMUM FUNDING GUARANTEE (23)

Nursery:
62,675
Primary:
494,610
Secondary:
0

Method and worked example(s) where appropriate:

TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS (24)

Nursery:
1,272,236
Primary:
71,318,997
Secondary:
59,787,658

Method and worked example(s) where appropriate:

Social Deprivation: This is allocated through Ethnic Minority underachieving statistics (not White British) and Index of Multiple Deprivation (IMD)

SITE SPECIFIC FORMULA FACTORS (29)

Premises		782,510	
Split Site		0	
		0	Special
		0	782,510

Method and worked example(s) where appropriate:
 The remaining 50% is based on for Primary a Rate 9.13 and for Secondary 9.00 which is multiplied by schools floor area

Split Site: Schools with Split Site are allocated extra funds i.e. Primary 1% of their budget share and 1.75% for Secondary schools.

SCHOOL SPECIFIC FORMULA FACTORS (30)

Management Cost		340,990	
EBD		300,000	
Other		104,100	
School Meals		147,085	
Peripatetic Service		645,437	Special
Home and Hospital		334,824	1,872,436

Method and worked example(s) where appropriate:

Management Costs: A lump sum of £65,765 for Special schools

School Meals: The total School Meals budget is made up of Fuel and Clerical, Free School Meals and Support Services. Every school receives allocation for Fuel and Clerical but there is an adjustment between schools to take into account the cost of transportation between schools. The funds for the Free School meals budget and Support Services is allocated 15% on the number of schools and 85% on free school meals statistics.

Peripatetic Unit: Schools receive funding for peripatetic support services delegated to them

Home and Hospital: One school receives an allocation to run its Home and Hospital Unit

BUDGET ADJUSTMENTS e.g. transitional provision (31)

Method and worked example(s) where appropriate:

Prior Year adjustments

MINIMUM FUNDING GUARANTEE (32)

Special
62,657

Special

Method and worked example(s) where appropriate:	33,629
TOTAL FUNDS AVAILABLE TO SPECIAL SCHOOLS (33)	Special 13,849,173
TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (34)	All Schools 146,228,064